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UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
EASTERN DIVISION

06/29/2011 GRANTED. ALL OF THE LISTED CASES SHALL BE JOINTLY ADMINISTERED AS REQUESTED.

In re	:				
	:		C		hapter 11
Massachusetts Elephant and	:				
Castle Group, Inc.	:				Case No. 11-16155 ()
	:				
Debtor.	:				
In re	:				
	:				
E & C Pub, Inc.	:				Chapter 11
	:				
Debtor.	:				Case No. 11-16158 ()
In re	:				
	:				
E & C Eye Street, LLC	:				Chapter 11
	:				
Debtor.	:				Case No. 11-16170 ()
In re	:				
	:				
Elephant & Castle (Chicago) Corporation	:				
	:		C		hapter 11
Debtor.	:				
	:				Case No. 11-16160 ()
In re	:				
	:				
Elephant & Castle East Huron, LLC	:				Chapter 11
	:				
Debtor.	:				Case No. 11-16161 ()
In re	:				
	:				
Elephant & Castle Illinois Corporation	:				Chapter 11
	:				
Debtor.	:				Case No. 11-16162 ()
	:				

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In re	:	
	:	
Elephant & Castle International, Inc.	:	Chapter 11
	:	
Debtor.	:	Case No. 11-16166 ()
	:	
	:	
In re	:	
	:	
Elephant & Castle of Pennsylvania, Inc.	:	Chapter 11
	:	
Debtor.	:	Case No. 11-16167 ()
	:	
	:	
In re	:	
	:	
Elephant & Castle of Pratt Street, LLC	:	Chapter 11
	:	
Debtor.	:	Case No. 11-16168 ()
	:	
	:	
In re	:	
	:	
Elephant & Castle Group, Inc.	:	Chapter 11
	:	
Debtor.	:	Case No. 11-16171 ()
	:	
	:	
In re	:	
	:	
Elephant & Castle, Inc. (Texas)	:	Chapter 11
	:	
Debtor.	:	Case No. 11-16169 ()
	:	
	:	
In re	:	
	:	
Elephant & Castle Inc. (Washington)	:	Chapter 11
	:	
Debtor.	:	Case No. 11-16164 ()
	:	
	:	
In re	:	
	:	
Elephant & Castle Canada Inc.	:	Chapter 11
	:	
Debtor.	:	Case No. 11-16174 ()
	:	
	:	

In re	:	
	:	
Repechage Investments Limited	:	Chapter 11
	:	
Debtor.	:	
	:	Case No. 11-16173 ()
	:	

In re	:	
	:	
E & C Capital, LLC	:	Chapter 11
	:	
Debtor.	:	
	:	Case No. 11-16157 ()
	:	

**MOTION FOR ORDER AUTHORIZING JOINT ADMINISTRATION
OF CHAPTER 11 CASES PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 1015 AND MLBR 1015-1¹**

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE

Massachusetts Elephant & Castle Group, Inc. (“Mass E & C”), Repechage Investments Limited (“RIL”), E & C Capital, LLC (“E & C Capital”), E & C Pub, Inc. (“E & C Pub”), E & C Eye Street, LLC (“E & C Eye”), Elephant & Castle (Chicago) Corporation (“E & C Chicago”), Elephant & Castle East Huron, LLC (“E & C East Huron”), Elephant & Castle Illinois Corporation (“E & C Illinois”), Elephant & Castle International, Inc. (“E & C International”), Elephant & Castle of Pennsylvania, Inc. (“E & C Pennsylvania”), Elephant & Castle Pratt Street, LLC (“E & C Pratt”), Elephant & Castle Group Inc. (“E & C Group”), Elephant & Castle, Inc. (Texas) (“E & C Texas”), Elephant & Castle Inc. (Washington) (“E & C Washington”), Elephant & Castle Canada Inc. (“E & C Canada” and together with Mass E & C, RIL, E & C Capital, E &

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are Massachusetts Elephant & Castle Group, Inc. (5090), Elephant and Castle of Pennsylvania, Inc. (9152), E&C Pub, Inc. (4001), Elephant & Castle Inc. (Washington) (3988), Elephant & Castle (Chicago) Corporation (5254), Elephant & Castle East Huron, LLC (8642), E&C Capital, LLC (4895), Elephant & Castle Illinois Corporation (2811), E&C Eye Street, LLC (1803), Elephant & Castle International, Inc. (5294), Elephant & Castle Pratt Street, LLC (7898), Elephant & Castle Group Inc. (no U.S. EIN), Elephant & Castle Canada Inc. (no U.S. EIN), Repechage Investments Limited (no U.S. EIN), Elephant & Castle, Inc. (Texas) (no U.S. EIN). The Debtors’ corporate offices are located at 50 Congress Street, Suite 900, Boston, MA 02109.